

MARKET ROUNDUP

18 Feb, 2025



KSE-100 closes at 113,088 up 1,345 points

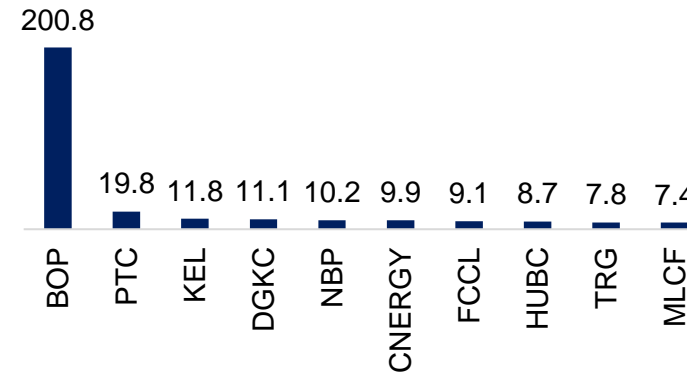
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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113,088 1.20% 70,077 1.17% 35,309 1.44% 169,986 1.90%

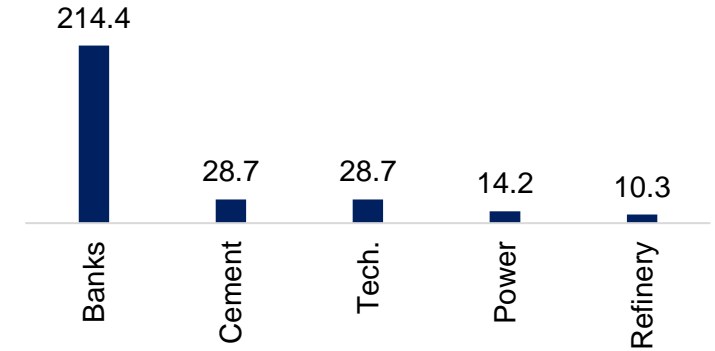
- The equity market started on a positive note but faced difficulty in maintaining its momentum. The KSE-100 Index fluctuated between a low of 111,642 points and a high of 113,253 points, ultimately closing at 113,088 points, marking a gain of 1,345 points. Total trading volume reached 348.5 million shares, valued at PKR 15.1 billion.
- The rise in the index was primarily driven by gains in LUCK (3.9%, 158 points), OGDC (3.2%, 132 points), ENGROH (1.9%, 119 points), EFERT (2.8%, 110 points), and PPL (2.4%, 88 points). BOP and PTC topped the trading volume, with 200.8 million and 19.8 million shares traded, respectively.
- Cement and energy stocks saw strong buying interest, while the banking sector showed a mixed trend.
- After some correction, the market experienced renewed buying activity. Looking ahead, volatility is expected to continue, offering investors opportunities to build positions. Investors seeking to benefit from market fluctuations are encouraged to consider sectors like E&Ps, oil marketing, fertilizers, and banking.

Sales Desk
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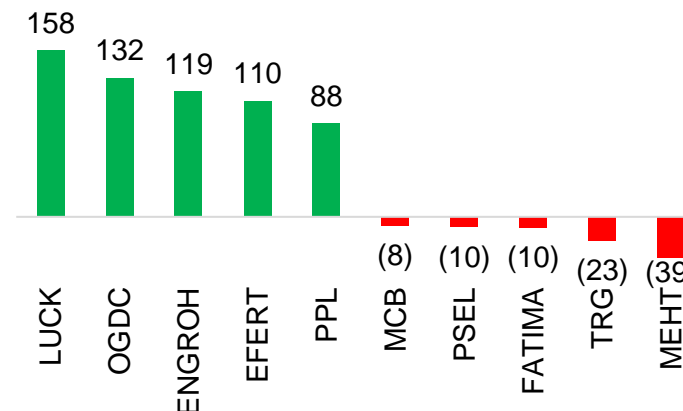
Most Active Stocks (Vol. mn shares)



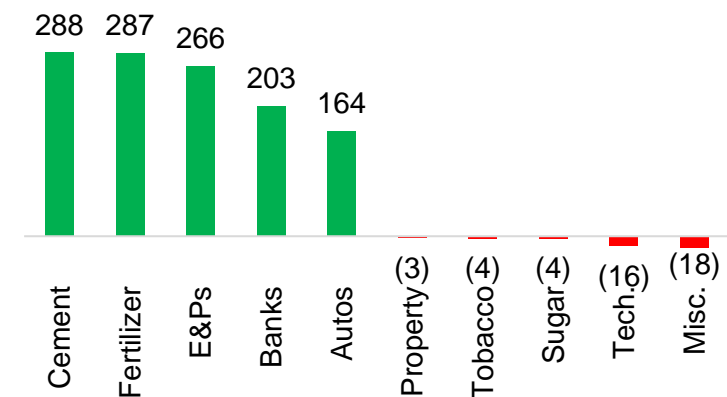
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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